



WINNING TECHNOLOGY OUR PATH TO SUCCESS



High-tech in its purest form

NOVOMATIC is one of the largest gaming technology companies in the world and now employs more than 25,300 people. The Group has **locations in 50 countries** and exports high-tech gaming equipment to more than 120 countries.

NOVOMATIC's competitive advantage results from its **unique combination** as both an operator of gaming facilities and a producer of gaming equipment. NOVOMATIC operates around 2,200 electronic casinos, casinos and sports betting facilities. The Group furthermore develops and sells technologies, system solutions and services all over the world.

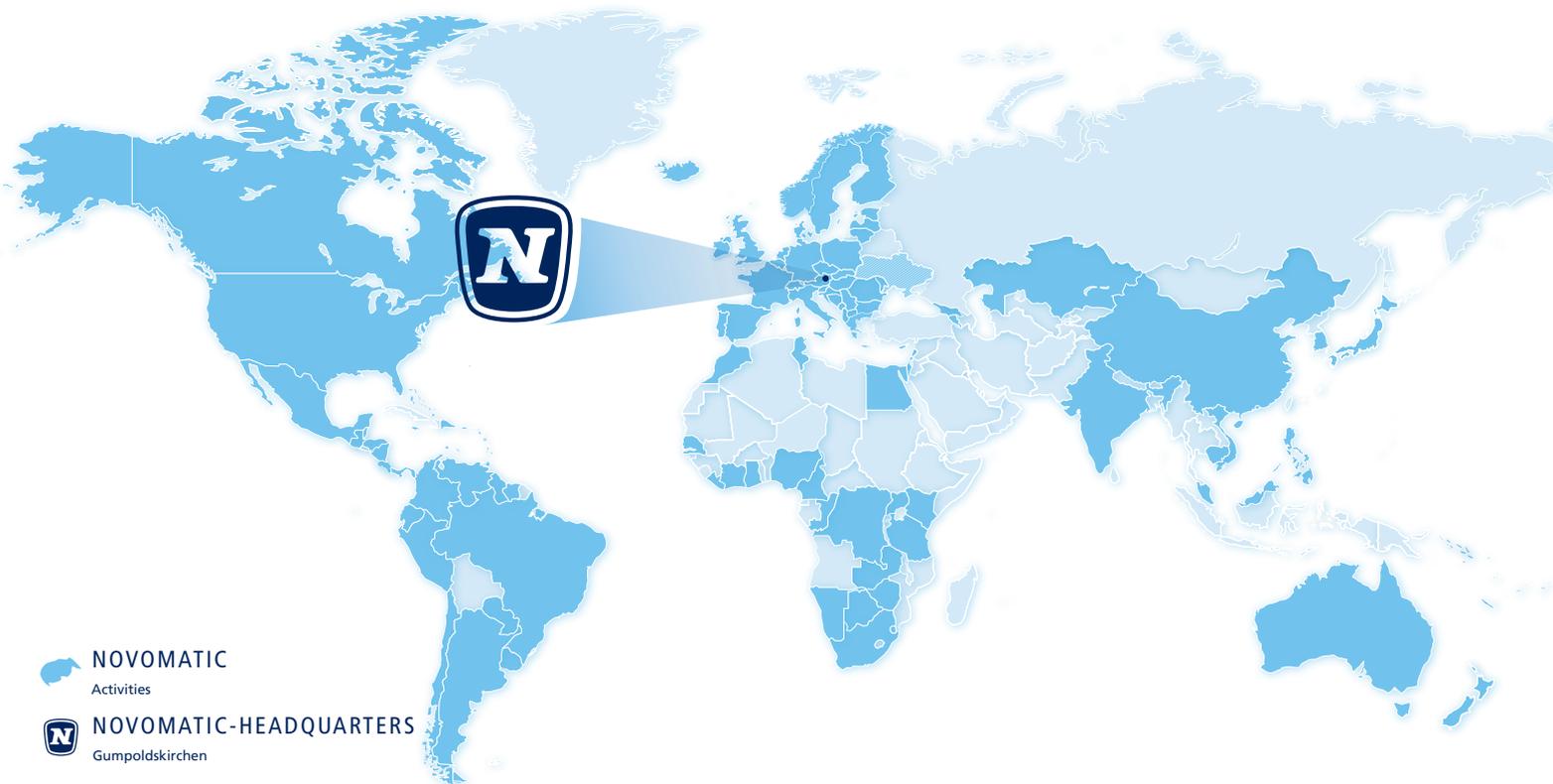
HIGHLIGHTS 2023/2024

- Reopening Spielbank Berlin, Germany
- Launch of V.I.P. X premium cabinet series
- G4 certification according to the highest international Player protection standard in Italy and Spain

SUBSIDIARIES *

- ADMIRAL Casinos & Entertainment AG
- Greentube GmbH
- LÖWEN ENTERTAINMENT GmbH
- NOVOMATIC Gaming UK Ltd.
- NOVOMATIC Gaming Spain S.A.
- NOVOMATIC Italia S.p.A.
- NOVOMATIC Netherlands B.V.
- Ainsworth Game Technology Ltd.

*Excerpt from about 211 fully consolidated international subsidiaries



NOVOMATIC
Activities

NOVOMATIC-HEADQUARTERS
Gumpoldskirchen



Our expertise for a successful future

NOVOMATIC's more than 40-years success story began in 1980 with its foundation by the industrialist Prof. Johann F. Graf in Gumpoldskirchen. Today, NOVOMATIC is one of the world's leading manufacturers of gaming equipment and the technology leader in server-based gaming and video lottery terminals, with a clear market leadership position in, among others, Germany, Great Britain, Italy, Spain, the Netherlands, Austria and CEE/SEE.



A key characteristic of NOVOMATIC is its unique, innovative strength. Research and development play a particularly important role at NOVOMATIC. Technology centers in 18 countries and production sites in 11 countries consolidate the Group's pioneering role in the development of innova-

tive technologies, unique system solutions and promising products for the online, mobile and social gaming segments. With an exceptionally high degree of vertical integration about 5,000 registered IP trademarks, NOVOMATIC guarantees the utmost product quality.

The NOVOMATIC AG Group is the European market leader in the operation of electronic casinos and was able to keep the number of operated and leased gaming terminals stable in the 2023 fiscal year.

Practiced Responsibility in the core business

NOVOMATIC pursues sustainable corporate development. In addition to the economic aspects of the business activities, this also takes into account employee issues and environmental concerns, as well as the interests of stakeholders.

The strategic fields of action comprise: "Responsible Entertainment", "Always Compliant", "Enjoy Working with Us", "Going Green" and "Active in the Community". NOVOMATIC always adheres to the guiding principle of "Winning Responsibly", because only the assumption of responsibility ensures long-term business success. The related vision is to be the most innovative and responsible provider of "Responsible Entertainment" in the world.

NOVOMATIC collects and manages a large number of non-financial key figures in order to continuously improve the Group-wide Environmental, Social & Governance (ESG) performance on a continuous basis. These efforts have also been confirmed by numerous excellent ESG ratings.

NOVOMATIC AG GROUP



REVENUES

~3.2 bn €

in FY 2023



COMPETENCE CENTERS

32 technology centers in 18 countries

14 production sites in 11 countries



GLOBAL LOCATIONS

>50



EMPLOYEES

>25,300

worldwide



EXPORT RATE

~99 %

sales in foreign markets



OPERATIONS

~2,200

own gaming facilities around the world